



Financial Success: *The Inside Story*



Learn important strategies for your money:

- ❖ *Managing it*

- ❖ *Investing it*

- ❖ *Protecting what you've got*

- ❖ *Enjoying it when you retire*

- ❖ *Passing it on to your heirs*

[*Read more*](#)

In partnership with



The Edge Connection
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Financial Success: *The Inside Story*

*Do you know your financial net worth?
Are your current strategies in line with
your goals? Are you on track?*

**For most people, the answer is “no” –
Or “I don’t know.”**

With so much financial information available – and so many financial options – it’s easy to get confused. Many people find it difficult to decide which financial strategies are right for their situations.

When people get confused, they tend to do nothing. And doing nothing will *not* help you reach your financial goals.

*About 58% of workers have no idea how much they will need to save and accumulate for retirement.**

It doesn’t have to be that way.

Sound financial management doesn’t have to be put off until tomorrow – or next year. By evaluating your current situation and exploring your options, you can take charge of your finances today and work toward building a brighter financial future.

That’s why we’re offering this important workshop. We want to help you find the answers you need to unlock your financial future.

Source: Employee Benefit Research Institute, 2004

Find the Answers and Get Started

You’ll come away from the presentation knowing how to assess your financial position. You’ll learn how simple strategies can be combined to provide creative solutions for pursuing your goals. In short, you’ll have the keys to unlock your financial future.

Complimentary Consultation



To help you make the most of your workshop experience, you will be offered a complimentary consultation. This

follow-up meeting is a great way to examine your individual financial situation, get answers to your specific questions, and evaluate your options.

Workbook

Everyone who participates in the workshop receives a copy of our workbook. It’s filled with simple language, clear explanations, and easy-to-follow worksheets.

It has 174 fact-filled pages on what you want to know about the world of money: managing it, investing it, protecting what you’ve got, enjoying it when you retire, and passing it on to your heirs. And it’s yours, for participating in the workshop.

Keys of Sound Financial Management

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In order to pursue your financial goals, you need to address each of the six key areas of sound financial management.

During our workshop, we’ll go through each of these topics and show how they can help you reach your goals.

Cash Tips and Tools

Proven financial strategies can help you increase your cash flow. Find out how to reduce your debt and build your net worth.

Risk Management

Safeguard your money and assets. Discover if you are underinsured – or overinsured. Learn strategies that can help protect your family’s future.

Tax Strategies

Assess your tax liability. See how tax-favored investing can help you keep more of your income. Discover proven tax-reduction strategies.

Investment Planning

Evaluate your risk tolerance. Avoid common investment mistakes. Find out how to balance volatility and stability.

Retirement Answers

Estimate how much you’ll need to retire. Learn how to help keep inflation from eroding your retirement income.

Estate Basics

Preserve more of your estate for your heirs. Learn how to keep your estate out of probate. Find ways to help reduce estate taxes.



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Please note that the course consists of 2 sessions, where each session is approximately 3 hours in length. Wednesday sessions start at 4:00 p.m. and end at 7:00 p.m. Saturday sessions start at 8:30 a.m and end at 12:00 noon.

Session One

- Wednesday, April 30, 2008
- Saturday, May 31, 2008
- Wednesday, July 23, 2008
- Saturday, August 23, 2008
- Saturday, October 4, 2008

Session Two

- Wednesday, May 7, 2008
- Saturday, June 7, 2008
- Wednesday, July 30, 2008
- Saturday, August 30, 2008
- Saturday, October 11, 2008

Workshop Location

3625 Cumberland Boulevard SE
Suite 210, Conference Room # 3
Atlanta, GA 30339

For Immediate Registration Please Call (770) 499-3228

Only \$120.00